

ATOM Help Menu

Making Online Payments in ATOM

As an ATOM Client, you can process payments with the card processor of your choice while seamlessly linking payments to your transaction data inside of ATOM. We have integrated with **Authorize.net** to offer online credit card and e-check payment options for you and your clients.

How does Authorize.net work inside ATOM Software?

ATOM will add payment links to your Transaction Sections within your ATOM site and client portal. When a credit card or e-check payment is submitted through the payment gateway, Authorize.net automatically passes the transaction, over a secure connection, to your Processor while sending you and your client transaction account results and receipts. **We discuss our two Recommended Processors at the end of this document.*

What kind of account do I need?

You *MUST* have a Processing Account that works with Authroize.net, is configured for *online payments*, and is designated as **“MOTO” (Mail Order/Telephone Order) or E-commerce**, which does not require an in-person payment. Properly configured Processing Accounts will be set up with a Merchant Profile of:

Product Type: Card Not Present

Market Type: MOTO or Online (E-commerce)

ACH Payments (E-Checking)

Clients who have set up CC Processing through Authorize.net can also apply for ACH (Automated Clearing House) Electronic Payments (i.e., E-Check). Log into your Authorize.net account to find application information. Once approved, you can contact ATOM Support to open your E-Check Payment Link.

Once you have an Authorize.net Account:

Once you are correctly set up for E-Commerce payments, you will set up your Authorize.net account. Log in to your Authorize account to find your **API Login** and **Transaction Key** in your account information. Please send us those two credentials through our Client Portal or email, and we can then open your payment gateway.

NOTE: *Once you request a Transaction Key, it is only visible while you are on that page and will disappear after. Please make sure you screenshot or save your information somewhere safe for future reference.*

CHECK: Once your Authorize.net account is established, please remember to double-check your Merchant Profile; Credit Card Processing is set up as **Card Not Present & MOTO**

ATOM Client Portal: [Click here to send us a message](#)

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Shopping for a Credit Card Processor and need help determining whom to use?

You can choose any processor that uses Authorize.net for online payments, but if you are unsure where to start your search, **we have two ATOM Recommended Processors: Basys Processing or EPS Financial!**

We've worked with them and find their rates are competitive, if not the lowest, with outstanding customer service. We've added both companies' contact information at the end of this document and a quick pre-application form to help them set up your account correctly for online processing. Please feel free to call us if you have further questions about the process, or we encourage you to contact our contacts directly for details. They'd love to get you started!

Basys Processing

Basys is a family-owned company that prides itself on boutique customer service and competitive rates. They came on as a Preferred Partner this past summer after extensive meetings. We are excited to introduce you to their services.

ATOM Clients:

Please fill out their custom [ATOM Contact Form HERE](#), and an assigned contact will reach out to you!

BASYS ATOM Contact:

Kalen Jahnke

Email: kjahnke@basyspro.com

Phone: 913.214.5027



INTEGRATE CREDIT & DEBIT CARD PAYMENT THROUGH YOUR ATOM SOFTWARE WITH BASYS

BASYS BENEFITS:

- WORLD CLASS SUPPORT**
Calls to customer support answered by an actual person
- COMPETITIVE RATES**
Compare your current program to the BASYS program with a FREE SAVINGS ANALYSIS
- IN-HOUSE PCI**
In-house PCI Compliance team to walk you through the process step-by-step
- NEXT DAY FUNDING**
Receive funds 1 business day after you accept payment
- SIMPLE APPLICATION PROCESS**
Straightforward application process with guidance from our dedicated support teams

KALEN JAHNKE
(913) 214-5027
kjahnke@basyspro.com

ATOM SOFTWARE **BASYS PROCESSING**



Learn more at: basyspro.com/atom-software

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EPS Financial

We've worked with EPS Financial for years, and they are a trusted brand within our "Tax World." They offer competitive rates with an established history of customer service.

ATOM Clients:

Please fill out their custom [EPS E-Pay Pre-Application Form](#), and an assigned contact will reach out to you!

EPS ATOM Contact:

Wilson Boye, Bilingual Account Manager
for MetaBank Tax Division E-Pay
Email: MerchantSales@Metabank.com
Phone: 484-546-2944



DEVELOPED EXCLUSIVELY FOR TAX OFFICES

EPS has been offering credit and debit card processing for YEARS as another way for any size business to collect tax preparation fees and gain an edge over competitors. Designed specifically for tax offices, our payment processing program comes with no monthly fees outside tax season and no long-term contracts. If you're already processing with someone else, ask for a free statement analysis to see how we can save you money! We are confident we can beat your existing rate.